BARNES & THORNBURG LLP

Richard H. Streeter (202) 408-6933 Email: richard.streeter@btlaw.com 750 17th Street, N.W. Suite 900 Washington, D.C. 20006 U.S.A. (202) 289-1313 (202) 289-1330 - Fax

www.btlaw.com

August 17, 2006

Vernon A. Williams, Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20423

RE: F.D. No. 34893, The Chicago, Lake Shore and South Bend Railway
Company--Acquisition and Operation Exemption--Norfolk Southern
Railway Company

Dear Secretary Williams:

This letter is written on behalf of the Sisters of the Holy Cross, Inc. ("Sisters") and the Brothers of Holy Cross, Inc. ("BOHC"). As their prior submissions in this proceeding prove beyond a reasonable doubt, both the Sisters and Brothers are adamantly opposed to the reinstatement of freight rail service across their respective campuses. As a result, they fully support the Norfolk Southern Railway Company's ("Norfolk Southern") request, as outlined in its letter of August 15, 2006, that the Surface Transportation Board immediately dismiss the above-referenced proceeding because "no agreement has been or will be executed" between the Norfolk Southern and the Chicago, Lake Shore and South Bend Railway Company (CLS&SB"). Hence, as Norfolk Southern has correctly observed, "the proceeding is moot."

This letter further replies to the letter filed August 15, 2006 by counsel on behalf of CLS&SB. By its letter, CLS&SB has asked the Board to hold this matter in abeyance "to give the parties an opportunity to resolve their differences."

The Sisters and BOHC do not wish to negotiate with CLS&SB as the differences between them are irreconcilable. As is made crystal clear in their previous submissions, the lines in question have not been operated for over a decade, resulting in a de facto abandonment. More importantly, as also demonstrated by the BOHC Petition to Revoke, there is no known need for renewed freight rail service.

Indianapolis Fort Wayne South Bend Elkhart Chicago Washington, D.C.

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Therefore, the Sisters and Brothers join with the Norfolk Southern in requesting the immediate dismissal of the pending matter. Expedited consideration is requested.

Very truly yours,

Barnes & Thornburg LLP

Richard H. Streeter Richard L. Mintz

Richard J. Deahl

Counsel to the Brothers of Holy Cross and Sisters of the Holy Cross, Inc

RHS:rs

cc: All parties of record

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Certificate of Service

I, Richard H. Streeter, do hereby certify that a true copy of the foregoing Petition was served this

17th day of August, 2006, by first-class mail, postage prepaid, and by e-mail or fax as designated, on the following named individuals:

John D. Heffner, PLLC (j.heffner@verizon.net) 1920 N Street, N.W. Suite 800 Washington, D.C. 20036

James R. Paschall (fax: 757-533-4872) Senior General Attorney Greg E. Summy General Solicitor Norfolk Southern Railway Company Three Commercial Place Norfolk, VA 23510

Sister Geraldine Hoyler Sisters of the Holy Cross, Inc. Office of the President 301 Bertrand Hall, St. Mary's College Notre Dame, IN 46556-5000

Sandra M. Seanor, Executive Director (macogdir@macog.com)
Michiana Area Council of Governments
227 W. Jefferson Blvd.
Room 1120
South Bend, IN 46601-1830

Jeffrey M. Jankowski (jjankows@southbendin.gov)
Deputy City Attorney
County-City Building
227 W. Jefferson Blvd.
South Bend, IN 46601-1830

Richard H. Streeter

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